

**CERTIFICATE OF MEMBERSHIP**

**RECEIVED**  
AUG 18 2003  
BROWN CO. AUDITOR

The undersigned, Clerk-Treasurer of the Village of Georgetown, Ohio, hereby certifies that the following were the officers of the Village and the members of Council during the period proceedings were taken authorizing the issuance of \$100,000 Firehouse Building Bonds, dated their date of issuance:

	[Please Type or Print Names]
Mayor	JOHN JANDES
Clerk-Treasurer	VICKIE BRADLEY
Council Member	ROY ARN
Council Member	GLORIA PARKER
Council Member	TONY APPELEGATE
Council Member	FRANK HELBLING
Council Member	AMY CUNNINGHAM
Council Member	RAYMOND BECRAFT
Village Solicitor	JAY CUTRELL

*Vickie Bradley*  
Clerk-Treasurer

**TRANSCRIPT CERTIFICATE**

The undersigned, Clerk, hereby certifies that the attached is a true and complete transcript of all proceedings relating to the authorization and issuance of the above-identified Bonds, and that all such proceedings were held in compliance with the law, including Section 121.22 of the Revised Code of Ohio.


*Vickie Bradley*  
Clerk-Treasurer

**CERTIFICATE AS TO MAXIMUM MATURITY OF BONDS**

The undersigned, being the fiscal officer of the Village of Georgetown, Ohio, within the meaning of Section 133.01 of the Revised Code of Ohio, hereby certifies to the council of such Village that the estimated life or period of usefulness of the project financed with the proceeds of the sale of \$100,000 of bonds, for the purpose of paying part of the cost of acquiring and constructing an addition onto the existing firehouse is at least five (5) years and that the maximum maturity of said bonds, in accordance with Section 133.20 of the Revised Code of Ohio, is twenty (20) years.

IN WITNESS WHEREOF, I have hereunto set my hand, this 17<sup>th</sup> day of July,

2003.

  
Clerk-Treasurer, Village of Georgetown,  
Ohio



**AN ORDINANCE AUTHORIZING THE ISSUANCE  
OF \$100,000 OF BONDS FOR THE PURPOSE OF  
PAYING PART OF THE COST OF ACQUIRING AND  
CONSTRUCTING AN ADDITION TO THE  
VILLAGE'S EXISTING FIREHOUSE  
AND DECLARING AN EMERGENCY.**

WHEREAS, this Council has heretofore determined to acquire and construct an addition to the Village's existing firehouse (hereinafter sometimes called the "Project"); and

WHEREAS, the fiscal officer of the Village of Georgetown, Ohio (the "Village") has estimated that the life of the Project is at least five (5) years, and certified that the maximum maturity of the bonds issued therefor is twenty (20) years; and

WHEREAS, an emergency exists, since the immediate preservation of the public peace, property, health, safety and welfare in the Village requires the immediate issuance of such bonds to support contracts relative to the Project;

NOW, THEREFORE, BE IT ORDAINED BY THE COUNCIL OF THE VILLAGE OF GEORGETOWN, COUNTY OF BROWN, OHIO (the "Council"):

SECTION 1. That it is necessary to issue and sell bonds of this Village in the principal sum of \$100,000 (the "Bonds") for the purpose of paying part of the cost of acquiring and constructing an addition to the Village's existing firehouse, including "financing costs" as defined in Section 133.01 of the Ohio Revised Code, under authority of and pursuant to the general laws of the State of Ohio, particularly Chapter 133 of the Ohio Revised Code. It is hereby determined that notes shall not be issued in anticipation of the Bonds.

SECTION 2. That the Bonds shall be issued in such principal amount for the purpose aforesaid. The Bonds shall be initially dated their date of initial delivery to the purchaser thereof, shall be numbered from R-1 upwards in order of issuance, shall be of the initial denomination of \$100,000, and shall mature in installments payable on the dates and in the amounts set forth in a certificate of award to be executed by the mayor and the clerk-treasurer at closing (the "Certificate of Award") and shall bear interest at the rate of three and forty-two hundredths percent (3.42%) per annum, payable on the date or dates set forth in the Certificate of Award.

The Bonds shall not be subject to optional redemption at any time prior to maturity.

fully registered form, without coupons, and shall bear the signatures of the mayor and the clerk-treasurer of the Village, provided that such signatures may be facsimile signatures, and may, but shall not be required to, bear the seal of the Village or a facsimile thereof. The mayor and the clerk-treasurer are also authorized to take all other action required in connection with the issuance and sale of the Bonds

SECTION 4. That the Bonds shall bear the manual authenticating signature of the clerk-treasurer, who is hereby designated as paying agent, registrar and transfer agent (the "Paying Agent and Registrar") for the Bonds. Installments of principal of and interest on the Bonds are payable in lawful money of the United States of America to the registered owner of the Bonds as shown on the registration records of the Village. No transfer of ownership of the Bonds shall be valid unless made at the request of the registered owner thereof on the registration records of the Village and on the Bonds. The Village may deem and treat the registered owner of the Bonds as the absolute owner thereof for all purposes, and the Village shall not be affected by any notice to the contrary. Payments of installments of principal of and interest on the Bonds shall be made by check or draft mailed to the registered owner thereof at the address shown on the registration records of the Village.

The mayor and clerk-treasurer are further authorized to execute a Certificate of Award on the closing date, which certificate may amend any provisions contained in this Ordinance, or provide further details relating to the issuance, sale or execution of the Bonds.

The Bonds shall be transferable by the registered owner thereof in person or by his attorney duly authorized in writing at the office of the Paying Agent and Registrar upon presentation and surrender thereof to the Paying Agent and Registrar. The Village and the Paying Agent and Registrar shall not be required to transfer any Bond during the 15-day period preceding any interest payment date, and no such transfer shall be effective until entered upon the registration records maintained by the Paying Agent and Registrar. Upon such transfer, a new Bond in a denomination equal to the then-unpaid principal amount shall be issued to the transferee in exchange therefor; such Bond shall be dated as of (i) the last interest payment date to which interest has been paid, or (ii) if no interest has been paid, the initial date of the Bonds. Any Bond issued upon any transfer shall be the valid obligation of the Village, evidencing the same debt and entitled to the same benefits under this ordinance as the Bond surrendered upon that transfer.

SECTION 5. That for the payment of the Bonds and the interest thereon, the full faith, credit and revenue of this Village are hereby irrevocably pledged, and for the purpose of providing the necessary funds to pay the interest on the Bonds promptly when and as the same falls due, and also to provide a fund sufficient to discharge the Bonds at maturity, there shall be and is hereby levied on all the taxable property in the Village within applicable limitations, in addition to all other taxes, a direct tax annually during the period the Bonds are to run in an amount sufficient to provide funds to pay interest upon the Bonds as and when the same falls due

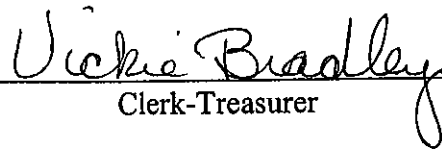
Said tax shall be and is hereby ordered computed, certified, revised and extended upon the tax duplicate and collected by the same officers, in the same manner and at the same time that taxes for general purposes for each of said years are certified, extended or collected. Said tax shall be placed before and in preference to all other items and for the full amount thereof. The funds derived from said tax levies hereby required shall be placed in a separate and distinct fund, which, together with all interest collected on the same, shall be irrevocably pledged for the payment of the interest on and the principal of the Bonds when and as the same shall fall due; provided, that in each year to the extent that other sources of revenue or moneys are available for the payment of the Bonds and are appropriated for such purpose, the amount of such tax shall be reduced by the amount of other sources of revenues or moneys so available and appropriated.

SECTION 6. That the Bonds shall be sold at par and accrued interest, if any, to Fifth Third Bank (Ohio Valley), in accordance with its offer to purchase which is hereby accepted. The proceeds from the sale of the Bonds, except any premium or accrued interest received, shall be paid into the proper fund and used for the purpose aforesaid and for no other purpose, and for which purposes said proceeds are hereby appropriated. The premium and accrued interest, if any, shall be transferred to the bond retirement fund of the Village to be applied to the payment of the principal of and interest on the Bonds in the manner provided by law.

SECTION 7. That this Village Council hereby covenants that it will restrict the use of the proceeds for the Bonds hereby authorized in such manner and to such extent, if any, as may be necessary after taking into account reasonable expectations at the time the debt is incurred, so that they will not constitute "arbitrage bonds" under Sections 103(b)(2) and 148 of the Internal Revenue Code of 1986, as amended (the "Code") and the regulations prescribed thereunder and will, to the extent possible, comply with all other applicable provisions of the Code and the regulations thereunder to retain the Federal income tax exemption for interest on the Bonds, including any expenditure requirements, investment limitations, rebate requirements or use limitations. The clerk-treasurer or any other officer having responsibility with respect to the issuance of the Bonds is authorized and directed to give an appropriate certificate on behalf of this Village on the date of delivery of the Bonds for inclusion in the transcript of proceedings, setting forth the facts, estimates and circumstances and reasonable expectations pertaining to the use of the proceeds thereof and the provisions of the Code and regulations thereunder.

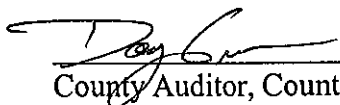
SECTION 8. That the Bonds are hereby designated as "qualified tax-exempt obligations" to the extent permitted by Section 265(b)(3) of the Code. This Village Council finds and determines that the reasonable anticipated amount of qualified tax-exempt obligations (other than private activity bonds) which will be issued by the Village during this calendar year does not and this Village Council hereby covenants that, during such year, the amount of tax-exempt obligations issued by the Village designated as "qualified tax-exempt obligations" for such purpose will not exceed \$10,000,000. The clerk-treasurer and other appropriate officers,

session the 17th day of July, 2003 and that on the 22nd day of July, 2003, a certified copy of said Ordinance was filed with the County Auditor of the County of Brown, Ohio.

  
\_\_\_\_\_  
Clerk-Treasurer

**RECEIPT**

The undersigned, County Auditor of the County of Brown, Ohio, hereby certifies that a certified copy of the foregoing Ordinance was filed with said County Auditor by the Village of Georgetown, Ohio.

  
\_\_\_\_\_  
County Auditor, County of Brown, Ohio

Dated: 8-18, 2003

Roy Arn, Gloria Parker, Tony Applegate, Frank Helbling,  
Amy Cunningham, and Raymond Becraft

There was presented to Council a Certificate As to Maximum Maturity of Bonds certified by the Clerk-Treasurer.

There was presented and read to Council, Ordinance No. 1007 entitled:

**AN ORDINANCE AUTHORIZING THE ISSUANCE  
OF \$100,000 OF BONDS FOR THE PURPOSE OF  
PAYING PART OF THE COST OF ACQUIRING AND  
CONSTRUCTING AN ADDITION TO THE  
VILLAGE'S EXISTING FIREHOUSE  
AND DECLARING AN EMERGENCY.**

Tony Applegate moved that the rule requiring an ordinance of a general or permanent nature to be read on three separate days be suspended.

Raymond Becraft seconded the motion, and the following was the result of a vote thereon (at least three-fourths of the members concurring):

AYES: Arn, Parker, Applegate, Helbling,  
Cunningham, Becraft

NAYS:

Frank Helbling then moved that Ordinance No. 1007 be adopted as read. Gloria Parker seconded the motion, and the vote thereon resulted as follows (at least two-thirds of the members concurring):

AYES: Arn, Parker, Applegate, Helbling,  
Cunningham, Becraft

NAYS:

The Ordinance was declared adopted July 17, 2003.



certifies that the foregoing is a true and correct copy of the minutes of a meeting of the Council  
of said Village, held on the 17<sup>th</sup> day of July, 2003.

Vickie Bradley  
Clerk-Treasurer

**OF \$100,000 OF BONDS FOR THE PURPOSE OF  
PAYING PART OF THE COST OF ACQUIRING AND  
CONSTRUCTING AN ADDITION TO THE  
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AND DECLARING AN EMERGENCY.**

WHEREAS, this Council has heretofore determined to acquire and construct an addition to the Village's existing firehouse (hereinafter sometimes called the "Project"); and

WHEREAS, the fiscal officer of the Village of Georgetown, Ohio (the "Village") has estimated that the life of the Project is at least five (5) years, and certified that the maximum maturity of the bonds issued therefor is twenty (20) years; and

WHEREAS, an emergency exists, since the immediate preservation of the public peace, property, health, safety and welfare in the Village requires the immediate issuance of such bonds to support contracts relative to the Project;

NOW, THEREFORE, BE IT ORDAINED BY THE COUNCIL OF THE VILLAGE OF GEORGETOWN, COUNTY OF BROWN, OHIO (the "Council"):

SECTION 1. That it is necessary to issue and sell bonds of this Village in the principal sum of \$100,000 (the "Bonds") for the purpose of paying part of the cost of acquiring and constructing an addition to the Village's existing firehouse, including "financing costs" as defined in Section 133.01 of the Ohio Revised Code, under authority of and pursuant to the general laws of the State of Ohio, particularly Chapter 133 of the Ohio Revised Code. It is hereby determined that notes shall not be issued in anticipation of the Bonds.

SECTION 2. That the Bonds shall be issued in such principal amount for the purpose aforesaid. The Bonds shall be initially dated their date of initial delivery to the purchaser thereof, shall be numbered from R-1 upwards in order of issuance, shall be of the initial denomination of \$100,000, and shall mature in installments payable on the dates and in the amounts set forth in a certificate of award to be executed by the mayor and the clerk-treasurer at closing (the "Certificate of Award") and shall bear interest at the rate of three and forty-two hundredths percent (3.42%) per annum, payable on the date or dates set forth in the Certificate of Award.

The Bonds shall not be subject to optional redemption at any time prior to maturity.

treasurer of the Village, provided that such signatures may be facsimile signatures, and may, but shall not be required to, bear the seal of the Village or a facsimile thereof. The mayor and the clerk-treasurer are also authorized to take all other action required in connection with the issuance and sale of the Bonds

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SECTION 5. That for the payment of the Bonds and the interest thereon, the full faith, credit and revenue of this Village are hereby irrevocably pledged, and for the purpose of providing the necessary funds to pay the interest on the Bonds promptly when and as the same falls due, and also to provide a fund sufficient to discharge the Bonds at maturity, there shall be and is hereby levied on all the taxable property in the Village within applicable limitations, in addition to all other taxes, a direct tax annually during the period the Bonds are to run in an amount sufficient to provide funds to pay interest upon the Bonds as and when the same falls due

upon the tax duplicate and collected by the same officers, in the same manner and at the same time that taxes for general purposes for each of said years are certified, extended or collected. Said tax shall be placed before and in preference to all other items and for the full amount thereof. The funds derived from said tax levies hereby required shall be placed in a separate and distinct fund, which, together with all interest collected on the same, shall be irrevocably pledged for the payment of the interest on and the principal of the Bonds when and as the same shall fall due; provided, that in each year to the extent that other sources of revenue or moneys are available for the payment of the Bonds and are appropriated for such purpose, the amount of such tax shall be reduced by the amount of other sources of revenues or moneys so available and appropriated.

SECTION 6. That the Bonds shall be sold at par and accrued interest, if any, to Fifth Third Bank (Ohio Valley), in accordance with its offer to purchase which is hereby accepted. The proceeds from the sale of the Bonds, except any premium or accrued interest received, shall be paid into the proper fund and used for the purpose aforesaid and for no other purpose, and for which purposes said proceeds are hereby appropriated. The premium and accrued interest, if any, shall be transferred to the bond retirement fund of the Village to be applied to the payment of the principal of and interest on the Bonds in the manner provided by law.

SECTION 7. That this Village Council hereby covenants that it will restrict the use of the proceeds for the Bonds hereby authorized in such manner and to such extent, if any, as may be necessary after taking into account reasonable expectations at the time the debt is incurred, so that they will not constitute "arbitrage bonds" under Sections 103(b)(2) and 148 of the Internal Revenue Code of 1986, as amended (the "Code") and the regulations prescribed thereunder and will, to the extent possible, comply with all other applicable provisions of the Code and the regulations thereunder to retain the Federal income tax exemption for interest on the Bonds, including any expenditure requirements, investment limitations, rebate requirements or use limitations. The clerk-treasurer or any other officer having responsibility with respect to the issuance of the Bonds is authorized and directed to give an appropriate certificate on behalf of this Village on the date of delivery of the Bonds for inclusion in the transcript of proceedings, setting forth the facts, estimates and circumstances and reasonable expectations pertaining to the use of the proceeds thereof and the provisions of the Code and regulations thereunder.

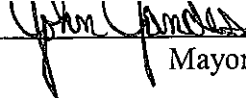
SECTION 8. That the Bonds are hereby designated as "qualified tax-exempt obligations" to the extent permitted by Section 265(b)(3) of the Code. This Village Council finds and determines that the reasonable anticipated amount of qualified tax-exempt obligations (other than private activity bonds) which will be issued by the Village during this calendar year does not and this Village Council hereby covenants that, during such year, the amount of tax-exempt obligations issued by the Village designated as "qualified tax-exempt obligations" for such purpose will not exceed \$10,000,000. The clerk-treasurer and other appropriate officers,

SECTION 9. That the clerk-treasurer, as fiscal officer of the Village, is hereby directed to forward a certified copy of this ordinance to the county auditor of each county in which any part of the Village is located.


SECTION 10. That it is hereby determined and recited that all acts, conditions and things necessary to be done precedent to and in the issuing of the Bonds in order to make the same legal, valid and binding obligations of the Village have happened, been done and performed in regular and due form as required by law; and that no limitation of indebtedness or taxation, either statutory or constitutional, will have been exceeded in the issuance of said Bonds.

SECTION 11. That it is found and determined that all formal actions of this Village Council concerning and relating to the passage of this ordinance were adopted in an open meeting of this Village Council, and that all deliberations of this Village Council and of any of its committees that resulted in such formal action, were in meetings open to the public, in compliance with all legal requirements, including Section 121.22 of the Revised Code of Ohio.

SECTION 12. That this ordinance is hereby declared to be an emergency measure for the reason that the public peace, health, safety and welfare of the inhabitants of the Village require the immediate issuance of the Bonds to support contracts relative to the acquisition and construction of the Project, and shall take effect immediately upon its passage.

  
\_\_\_\_\_  
Mayor

ATTEST:

  
\_\_\_\_\_  
Clerk-Treasurer

**CERTIFICATE OF CLERK**

I hereby certify that the foregoing is a true and correct copy of Ordinance No. 1007 adopted by the Council of the Village of Georgetown, Ohio, in regular session the 17th day of July, 2003 and that on the 22nd day of July, 2003, a certified copy of said Ordinance was filed with the County Auditor of the County of Brown, Ohio.

Vickie Bradley  
Clerk-Treasurer

**RECEIPT**

The undersigned, County Auditor of the County of Brown, Ohio, hereby certifies that a certified copy of the foregoing Ordinance was filed with said County Auditor by the Village of Georgetown, Ohio.

\_\_\_\_\_  
County Auditor, County of Brown, Ohio

Dated: \_\_\_\_\_, 2003

**EXTRACT FROM MINUTES OF MEETING**

Council of the Village of Georgetown, Ohio, met in regular session on the 17<sup>th</sup> day of July, 2003 with the following members present:

Roy Arn, Gloria Parker, Tony Applegate, Frank Helbling, Amy Cunningham, and Raymond Becraft

There was presented to Council a Certificate As to Maximum Maturity of Bonds certified by the Clerk-Treasurer.

There was presented and read to Council, Ordinance No. 1007 entitled:

**AN ORDINANCE AUTHORIZING THE ISSUANCE  
OF \$100,000 OF BONDS FOR THE PURPOSE OF  
PAYING PART OF THE COST OF ACQUIRING AND  
CONSTRUCTING AN ADDITION TO THE  
VILLAGE'S EXISTING FIREHOUSE  
AND DECLARING AN EMERGENCY.**

Tony Applegate moved that the rule requiring an ordinance of a general or permanent nature to be read on three separate days be suspended.

Raymond Becraft seconded the motion, and the following was the result of a vote thereon (at least three-fourths of the members concurring):

AYES: Arn, Parker, Applegate, Helbling,  
Cunningham, Becraft

NAYS:

Frank Helbling then moved that Ordinance No. 1007 be adopted as read. Gloria Parker seconded the motion, and the vote thereon resulted as follows (at least two-thirds of the members concurring):

AYES: Arn, Parker, Applegate, Helbling,  
Cunningham, Becraft

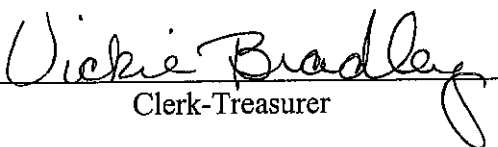
NAYS:

The Ordinance was declared adopted July 17, 2003.



**CERTIFICATE**

The undersigned, Clerk-Treasurer of the Village of Georgetown, Ohio, hereby certifies that the foregoing is a true and correct copy of the minutes of a meeting of the Council of said Village, held on the 17<sup>th</sup> day of July, 2003.

  
Clerk-Treasurer



**FINANCIAL STATEMENT  
MUNICIPALITY  
OHIO REVISED CODE § 133.05**

STATE OF OHIO )  
 ) SS.  
COUNTY OF Brown )

I, Vickie Bradley Clerk of the Municipality of Georgetown, State of Ohio, do hereby certify that the following statements concerning the finances of said municipality are true and correct as appear from the records in my office:

1. ASSESSED VALUATION of the taxable property of the municipality, as shown on the tax duplicate for the year 20\_\_ : \$ \_\_\_\_\_
2. Total amount of all bonds and notes or other evidence of indebtedness issued and outstanding, and INCLUDING THE PRESENT ISSUE OF \$ 100,000.00 : \$2,557,384.83
3. Exempt debt:
  - [1] Securities issued under ORC § 131.23 or Chs. 122, 140, 165, 725 or 761: \$ \_\_\_\_\_
  - [2] Securities issued for permanent improvements if the principal is payable from federal or state grants: \$ \_\_\_\_\_
  - [3] Securities issued to evidence loans from the state capital improvement fund or infrastructure bank pursuant to ORC Ch. 164 and ORC § 531.09, respectively: \$ \_\_\_\_\_
  - [4] Other securities, including self-supporting securities, excepted by law from the net indebtedness calculation or from application of ORC Ch. 133: \$ \_\_\_\_\_
  - [5] Securities outstanding on October 30, 1989, and then excepted from the net indebtedness calculation or from ORC Ch. 133, and any refunding of those securities: \$ \_\_\_\_\_
  - [6] Self-supporting securities issued for any purposes including, without limitation any of the following:
    - (a) Water systems or facilities: \$ 702,431.69
    - (b) Sanitary sewerage, surface and storm water drainage systems or facilities: \$ 1,301,045.95
    - (c) Electric, steam or cogeneration facilities that generate, supply or distribute electricity: \$ \_\_\_\_\_
    - (d) Airports or landing fields or facilities: \$ \_\_\_\_\_
    - (e) Railroad, rapid transit and other mass transit systems: \$ \_\_\_\_\_
    - (f) Parking facilities: \$ \_\_\_\_\_
    - (g) Facilities for the care or treatment of the sick or inform, and for housing their families: \$ \_\_\_\_\_
    - (h) Solid or hazardous waste collection, disposal or recycling facilities: \$ \_\_\_\_\_
    - (i) Urban redevelopment projects: \$ \_\_\_\_\_
    - (j) Public attraction facilities (recreational, sports, museums, etc.): \$ \_\_\_\_\_
    - (k) Facilities for natural resources exploration, development, recovery, use and sale: \$ \_\_\_\_\_
    - (l) Correctional, detention and rehabilitation facilities: \$ \_\_\_\_\_
  - [7] Securities issued for the purpose of purchasing, constructing, improving, or extending sewerage facilities, to the extent that an agreement entered into with another subdivision requires payment to the municipality of amounts equivalent to debt charges on the securities: \$ \_\_\_\_\_
  - [8] Securities issued under order of the director of health or director of environmental protection under ORC § 6109.18: \$ \_\_\_\_\_
  - [9] Securities issued under Ohio Const. Art. XVIII, § 3, 10 or 12: \$ \_\_\_\_\_
  - [10] Securities that are not general obligations of the municipality: \$ \_\_\_\_\_
  - [11] Voted securities issued for urban redevelopment purposes to the extent that the principal amount does not exceed two percent of the municipality's tax valuation: \$ \_\_\_\_\_
  - [12] Unvoted general obligation securities to the extent that the legislation authorizing them includes covenants to appropriate annually from lawfully available municipal income or other taxes or excises (including ORC § 701.06, but excluding ad valorem property taxes), and to continue to levy and collect such municipal taxes or excises in amounts necessary to meet the debt charges on those securities: \$ \_\_\_\_\_
  - [13] Self-supporting securities issued before July 1, 1977, under ORC Ch. 133 for municipal university residence halls to the extent that revenues of the successor state university allocated to debt charges on those securities, from sources other than municipal excises and taxes, are sufficient to pay those debt charges: \$ \_\_\_\_\_

- [14] Securities issued for the purpose of road, highway, bridge, or viaduct permanent improvements or for procuring and maintaining computer systems for the municipal court clerk's office to the extent that the legislation authorizing the issuance of the securities includes a covenant to appropriate from money distributed to the municipality pursuant to ORC Chs. 4501, 4503, 4504 or 5735 a sufficient amount to cover debt charges on and financing costs relating to the securities when due: \$ \_\_\_\_\_
- [15] Securities issued for providing funds required to satisfy the municipality's obligation under an agreement with the police and fire pension fund board of trustees under ORC §§ 742.30: \$ \_\_\_\_\_
- [16] Securities issued for a municipal educational and cultural facility under ORC § 307.672(B)(2): \$ \_\_\_\_\_
- [17] Securities issued for energy conservation measures under ORC § 717.02: \$ \_\_\_\_\_
- [18] Securities issued for a sports facility under ORC § 307.673: \$ \_\_\_\_\_
- [19] Securities issued in anticipation of the levy or collection of special assessments, either in original or refunded form: \$ \_\_\_\_\_
- [20] Securities issued in anticipation of the collection of current revenues for the fiscal year or other period not to exceed twelve consecutive months, or securities issued in anticipation of the collection of the proceeds from a specifically identified voter-approved tax levy: \$ \_\_\_\_\_
- [21] Securities issued for the purposes described in ORC § 133.12: \$ \_\_\_\_\_
- [22] Securities issued to pay final judgment or court approved settlements under authorizing laws and securities issued under ORC § 2744.081: \$ \_\_\_\_\_
- [23] Securities issued for permanent improvements equal to the payments in lieu of taxes pledged for repayment under ORC §§ 1728.11, 1728.111, 5709.42, 5709.74 or 5709.79: \$ \_\_\_\_\_
- [24] Securities issued equal to property tax replacement payments received under ORC §§ 5727.85 or 5727.86: \$ \_\_\_\_\_
- [25] Other types of exempt debt:  
Specify: \_\_\_\_\_: \$ \_\_\_\_\_
- 4. Total of items in Line 3: \$ 2,003,477.64
- 5. Total bonds and notes subject to 10-½% limitation (Line 2 minus Line 4:): \$ 533,907.19
  - a. Amount in sinking fund or bond retirement fund applicable to the payment of principal: \$ \_\_\_\_\_
  - b. Net amount subject to 10-½% limitation: \$ 533,907.19
- 6. Bonds and notes included in Line 5 above but issued WITHOUT AUTHORITY OF AN ELECTION: \$ 533,907.19
  - a. Amount in sinking fund or bond retirement fund applicable to the payment of principal thereof: \$ \_\_\_\_\_
  - b. Net amount subject to 5-½% limitation: \$ \_\_\_\_\_
- 7. Bonds and notes included in Lines 5 and 6 above, issued during the PRESENT CALENDAR YEAR WITHOUT AUTHORITY OF AN ELECTION: \$ 296,580.00

I FURTHER CERTIFY (a) that the income from the waterworks, sewer system, off-street parking and other revenue producing facilities for which bonds were issued as included in Line 3[6] above is sufficient to cover all operating expenses of such facilities and interest charges on such bonds and to provide a sufficient amount for retirement or sinking fund to retire \$2,003,477.64 principal amount of such bonds as they become due, and (b) that revenues of the municipal university or of the municipal recreational facilities, from sources other than taxation, are sufficient to pay all operating expenses of the residence halls or recreational facilities, and the principal of and interest on \$ \_\_\_\_\_ principal amount of bonds included in Line 3[13] above, as they become due.

IN WITNESS WHEREOF, I have hereunto set my hand this 22 day of July, 2003.

Dinah Bradley Village Clerk-Treas  
Name and Title

**PECK, SHAFFER & WILLIAMS LLP**  
BOND ATTORNEYS  
CINCINNATI AND COLUMBUS, OHIO

**TEN-MILL CERTIFICATE  
FOR POLITICAL SUBDIVISIONS ISSUING UNVOTED GENERAL OBLIGATION BONDS AND NOTES**

The undersigned, COUNTY AUDITOR of \_\_\_\_\_ County, Ohio, hereby certifies in connection with a proposed issue of Bonds, Notes of the highest annual debt charges for the proposed issue and all other issues of said subdivision and the subdivisions overlapping it, which are payable from taxes subject to the 10 mill limitation of Article XII, Section 2, Ohio Constitution, based upon the facts hereinafter set forth and assuming that all levies were to be made therefor on the general tax duplicate are as follows:

Overlapping Subdivision	Assessed Valuation	Bonds and Notes Outstanding	Present Principal Amount	Debt Charges for fiscal year in which they will total the highest, to-wit, 20____ for Principal	Debt Charges for fiscal year in which they will total the highest, to-wit, 20____ for Interest	Required Tax Rate for Two Previous Columns
County	\$ _____	(a) Special Assessment bonds & notes in original or refunded form: (b) All other bonds & notes payable from or secured by taxes inside 10 mill limitation:	\$ _____	\$ _____	\$ _____	_____ MILLS
City or Village	_____	(a) Special Assessment bonds & notes in original or refunded form: (b) All other bonds & notes payable from or secured by taxes inside 10 mill limitation:	_____	_____	_____	_____ MILLS
School District	_____	Bonds & notes payable from taxes inside 10 mill limitation:	_____	_____	_____	_____ MILLS
Township (if any)	_____	(a) Special Assessment bonds & notes in original or refunded form:	_____	_____	_____	_____ MILLS
			Proposed issue: \$ _____			_____ MILLS
				TOTAL		_____ MILLS

DATED this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_.

PLEASE NOTE INSTRUCTIONS ON REVERSE SIDE

**PECK, SHAFFER & WILLIAMS LLP  
BOND ATTORNEYS  
CINCINNATI, OHIO**

\_\_\_\_\_  
COUNTY AUDITOR

**FINANCIAL STATEMENT  
MUNICIPALITY  
OHIO REVISED CODE § 133.05**

STATE OF OHIO )  
 ) SS.  
COUNTY OF \_\_\_\_\_ )

I, \_\_\_\_\_, of the Municipality of \_\_\_\_\_, State of Ohio, do hereby certify that the following statements concerning the finances of said municipality are true and correct as appear from the records in my office:

1. ASSESSED VALUATION of the taxable property of the municipality, as shown on the tax duplicate for the year 20\_\_\_\_: \$ \_\_\_\_\_
2. Total amount of all bonds and notes or other evidence of indebtedness issued and outstanding, and INCLUDING THE PRESENT ISSUE OF \$ \_\_\_\_\_: \$ \_\_\_\_\_
3. Exempt debt:
  - [1] Securities issued under ORC § 131.23 or Chs. 122, 140, 165, 725 or 761: \$ \_\_\_\_\_
  - [2] Securities issued for permanent improvements if the principal is payable from federal or state grants: \$ \_\_\_\_\_
  - [3] Securities issued to evidence loans from the state capital improvement fund or infrastructure bank pursuant to ORC Ch. 164 and ORC § 531.09, respectively: \$ \_\_\_\_\_
  - [4] Other securities, including self-supporting securities, excepted by law from the net indebtedness calculation or from application of ORC Ch. 133: \$ \_\_\_\_\_
  - [5] Securities outstanding on October 30, 1989, and then excepted from the net indebtedness calculation or from ORC Ch. 133, and any refunding of those securities: \$ \_\_\_\_\_
  - [6] Self-supporting securities issued for any purposes including, without limitation any of the following:
    - (a) Water systems or facilities: \$ \_\_\_\_\_
    - (b) Sanitary sewerage, surface and storm water drainage systems or facilities: \$ \_\_\_\_\_
    - (c) Electric, steam or cogeneration facilities that generate, supply or distribute electricity: \$ \_\_\_\_\_
    - (d) Airports or landing fields or facilities: \$ \_\_\_\_\_
    - (e) Railroad, rapid transit and other mass transit systems: \$ \_\_\_\_\_
    - (f) Parking facilities: \$ \_\_\_\_\_
    - (g) Facilities for the care or treatment of the sick or inform, and for housing their families: \$ \_\_\_\_\_
    - (h) Solid or hazardous waste collection, disposal or recycling facilities: \$ \_\_\_\_\_
    - (i) Urban redevelopment projects: \$ \_\_\_\_\_
    - (j) Public attraction facilities (recreational, sports, museums, etc.): \$ \_\_\_\_\_
    - (k) Facilities for natural resources exploration, development, recovery, use and sale: \$ \_\_\_\_\_
    - (l) Correctional, detention and rehabilitation facilities: \$ \_\_\_\_\_
  - [7] Securities issued for the purpose of purchasing, constructing, improving, or extending sewerage facilities, to the extent that an agreement entered into with another subdivision requires payment to the municipality of amounts equivalent to debt charges on the securities: \$ \_\_\_\_\_
  - [8] Securities issued under order of the director of health or director of environmental protection under ORC § 6109.18: \$ \_\_\_\_\_
  - [9] Securities issued under Ohio Const. Art. XVIII, § 3, 10 or 12: \$ \_\_\_\_\_
  - [10] Securities that are not general obligations of the municipality: \$ \_\_\_\_\_
  - [11] Voted securities issued for urban redevelopment purposes to the extent that the principal amount does not exceed two percent of the municipality's tax valuation: \$ \_\_\_\_\_
  - [12] Unvoted general obligation securities to the extent that the legislation authorizing them includes covenants to appropriate annually from lawfully available municipal income or other taxes or excises (including ORC § 701.06, but excluding ad valorem property taxes), and to continue to levy and collect such municipal taxes or excises in amounts necessary to meet the debt charges on those securities: \$ \_\_\_\_\_
  - [13] Self-supporting securities issued before July 1, 1977, under ORC Ch. 133 for municipal university residence halls to the extent that revenues of the successor state university allocated to debt charges on those securities, from sources other than municipal excises and taxes, are sufficient to pay those debt charges: \$ \_\_\_\_\_

- [14] Securities issued for the purpose of road, highway, bridge, or viaduct permanent improvements or for procuring and maintaining computer systems for the municipal court clerk's office to the extent that the legislation authorizing the issuance of the securities includes a covenant to appropriate from money distributed to the municipality pursuant to ORC Chs. 4501, 4503, 4504 or 5735 a sufficient amount to cover debt charges on and financing costs relating to the securities when due: \$ \_\_\_\_\_
- [15] Securities issued for providing funds required to satisfy the municipality's obligation under an agreement with the police and fire pension fund board of trustees under ORC §§ 742.30: \$ \_\_\_\_\_
- [16] Securities issued for a municipal educational and cultural facility under ORC § 307.672(B)(2): \$ \_\_\_\_\_
- [17] Securities issued for energy conservation measures under ORC § 717.02: \$ \_\_\_\_\_
- [18] Securities issued for a sports facility under ORC § 307.673: \$ \_\_\_\_\_
- [19] Securities issued in anticipation of the levy or collection of special assessments, either in original or refunded form: \$ \_\_\_\_\_
- [20] Securities issued in anticipation of the collection of current revenues for the fiscal year or other period not to exceed twelve consecutive months, or securities issued in anticipation of the collection of the proceeds from a specifically identified voter-approved tax levy: \$ \_\_\_\_\_
- [21] Securities issued for the purposes described in ORC § 133.12: \$ \_\_\_\_\_
- [22] Securities issued to pay final judgment or court approved settlements under authorizing laws and securities issued under ORC § 2744.081: \$ \_\_\_\_\_
- [23] Securities issued for permanent improvements equal to the payments in lieu of taxes pledged for repayment under ORC §§ 1728.11, 1728.111, 5709.42, 5709.74 or 5709.79: \$ \_\_\_\_\_
- [24] Securities issued equal to property tax replacement payments received under ORC §§ 5727.85 or 5727.86: \$ \_\_\_\_\_
- [25] Other types of exempt debt:  
Specify: \_\_\_\_\_: \$ \_\_\_\_\_
- 4. Total of items in Line 3: \$ \_\_\_\_\_
- 5. Total bonds and notes subject to 10-½% limitation (Line 2 minus Line 4:): \$ \_\_\_\_\_
  - a. Amount in sinking fund or bond retirement fund applicable to the payment of principal: \$ \_\_\_\_\_
  - b. Net amount subject to 10-½% limitation: \$ \_\_\_\_\_
- 6. Bonds and notes included in Line 5 above but issued WITHOUT AUTHORITY OF AN ELECTION: \$ \_\_\_\_\_
  - a. Amount in sinking fund or bond retirement fund applicable to the payment of principal thereof: \$ \_\_\_\_\_
  - b. Net amount subject to 5-½% limitation: \$ \_\_\_\_\_
- 7. Bonds and notes included in Lines 5 and 6 above, issued during the PRESENT CALENDAR YEAR WITHOUT AUTHORITY OF AN ELECTION: \$ \_\_\_\_\_

I FURTHER CERTIFY (a) that the income from the waterworks, sewer system, off-street parking and other revenue producing facilities for which bonds were issued as included in Line 3[6] above is sufficient to cover all operating expenses of such facilities and interest charges on such bonds and to provide a sufficient amount for retirement or sinking fund to retire \$ \_\_\_\_\_ principal amount of such bonds as they become due, and (b) that revenues of the municipal university or of the municipal recreational facilities, from sources other than taxation, are sufficient to pay all operating expenses of the residence halls or recreational facilities, and the principal of and interest on \$ \_\_\_\_\_ principal amount of bonds included in Line 3[13] above, as they become due.

IN WITNESS WHEREOF, I have hereunto set my hand this \_\_\_\_ day of \_\_\_\_\_, 20\_\_.

\_\_\_\_\_  
Name and Title

**PECK, SHAFFER & WILLIAMS LLP**  
BOND ATTORNEYS  
CINCINNATI AND COLUMBUS, OHIO

**CERTIFICATE OF MEMBERSHIP**

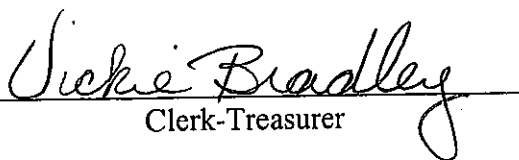
The undersigned, Clerk-Treasurer of the Village of Georgetown, Ohio, hereby certifies that the following were the officers of the Village and the members of Council during the period proceedings were taken authorizing the issuance of \$100,000 Firehouse Building Bonds, dated their date of issuance:

	[Please Type or Print Names]
Mayor	JOHN JANDES _____
Clerk-Treasurer	VICKIE BRADLEY _____
Council Member	ROY ARN _____
Council Member	GLORIA PARKER _____
Council Member	TONY APLEGATE _____
Council Member	FRANK HELBLING _____
Council Member	AMY CUNNINGHAM _____
Council Member	RAYMOND BECRAFT _____
Village Solicitor	JAY CUTRELL _____

  
Clerk-Treasurer

**TRANSCRIPT CERTIFICATE**

The undersigned, Clerk, hereby certifies that the attached is a true and complete transcript of all proceedings relating to the authorization and issuance of the above-identified Bonds, and that all such proceedings were held in compliance with the law, including Section 121.22 of the Revised Code of Ohio.

  
Clerk-Treasurer




**CERTIFICATE AS TO MAXIMUM MATURITY OF BONDS**

The undersigned, being the fiscal officer of the Village of Georgetown, Ohio, within the meaning of Section 133.01 of the Revised Code of Ohio, hereby certifies to the council of such Village that the estimated life or period of usefulness of the project financed with the proceeds of the sale of \$100,000 of bonds, for the purpose of paying part of the cost of acquiring and constructing an addition onto the existing firehouse is at least five (5) years and that the maximum maturity of said bonds, in accordance with Section 133.20 of the Revised Code of Ohio, is twenty (20) years.

IN WITNESS WHEREOF, I have hereunto set my hand, this 17<sup>th</sup> day of July,

2003.

  
\_\_\_\_\_  
Clerk-Treasurer, Village of Georgetown,  
Ohio